

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 9, 2012

REGISTRATION NO.: 26090

BONDS ISSUED BY: City of Liberty

AMOUNT OF ISSUE: \$10,230,000.00 (Series 2012)

COUNTY: Clay

(Refunding and Improvement Bonds) (remainder of  
\$18,500,000 authorized in 2001) (a portion of  
\$23,000,000 authorized in 2008)

DATE OF ISSUE: August 9, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding the Refunded Bonds and financing the costs of the Project \$4,400,000 General Obligation Bonds Series 2005 II. For the purposes of providing funds for the planning, design, financing, acquiring, construction and improvement of the City's roadway and transportation system, \$2,100,000 III. For the purpose of providing funds for constructing and improving streets and costs associated with other street and transportation-related improvements within the City including without limitation the South Liberty Parkway Phase II and the interstate 35 and M-291 Highway interchange, acquisition of public works equipment and property, and paying capitalized interest on the bonds, \$3,790,000

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000 %	\$ 395,000.00	03/01/2013
4.000 %	1,800,000.00	03/01/2014
3.000 %	1,855,000.00	03/01/2015
4.000 %	1,710,000.00	03/01/2016
3.000 %	370,000.00	03/01/2017
3.000 %	380,000.00	03/01/2018
3.000 %	390,000.00	03/01/2019
3.000 %	405,000.00	03/01/2020
4.000 %	415,000.00	03/01/2021
4.000 %	435,000.00	03/01/2022
	230,000.00	03/01/2023 *
	245,000.00	03/01/2024 *
	245,000.00	03/01/2025 *
	255,000.00	03/01/2026 *
	260,000.00	03/01/2027 *
	275,000.00	03/01/2028 *
	280,000.00	03/01/2029 *
	285,000.00	03/01/2030 *
3.000 %	2,075,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2020, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$10,807,123.30

INTEREST RATE: 2.2248%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$314,888,083.00 III. \$478,599,623.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$19,313,000.00 III. \$36,390,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Press-Dispatch on October 26 and October 31, 2001; III. Published in the Liberty Tribune on October 23 and October 30, 2008

DATE OF ELECTION: I. Not applicable II. November 6, 2001 III. November 4, 2008

ELECTION RESULTS: I. Not applicable II. Yes - 1,547 No - 634 III. Yes 9,832 No - 4,402

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable